Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
William E. Blewett

Sabrina Meierhenry
Of Counsel

October 18, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- $10,000,000 Certificates of Participation (Brookings Health System Project), Series 2012 evidencing proportionate interest of the owners in a Lease Agreement made by City of Brookings, Lessee, pursuant to a Lease Agreement with First Bank and Trust, as Lessor.

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

RECEIVED
OCT 22 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

STATE OF SOUTH DAKOTA
CITY OF BROOKINGS
BROOKINGS COUNTY
CERTIFICATES OF PARTICIPATION (BROOKINGS HEALTH SYSTEM PROJECT), SERIES 2012
EVIDENCING PROPORTIONATE INTEREST OF THE OWNERS IN A LEASE AGREEMENT

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brookings.

2. Designation of issue: $10,000,000 Certificates of Participation (Brookings Health System Project), Series 2012 evidencing proportionate interest of the owners in a Lease Agreement made by City of Brookings, Lessee, pursuant to a Lease Agreement with First Bank and Trust, as Lessor

3. Date of issue: October 1, 2012

4. Purpose of issue: To provide funds for the Lease Agreement dated October 1, 2012 relating to the Brookings Health System Project.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $10,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule

This is to certify that the above information pertaining to Certificates of Participation (Brookings Health System Project), Series 2012 evidencing proportionate interests of the owners in a Lease Agreement made by City of Brookings, Lessee, pursuant to a Lease Agreement with First Bank and Trust, as Lessor is true and correct on this 1st day of October 2012.

Rita Thompson

By: Rita Thompson
Its: Finance Manager

Form: SOS REC 050 08/84

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EXHIBIT B

LEASE PAYMENT SCHEDULE

Initial Interest Rate: 3.98%

Payment Date	Lease Payment	Interest Component	Principal Component	Principal Balance
1-Jan-13	143,124.32	99,500.00	43,624.32	9,956,375.68
1-Apr-13	143,124.32	99,065.94	44,058.38	9,912,317.30
1-Jul-13	143,124.32	98,627.56	44,496.76	9,867,820.54
1-Oct-13	143,124.32	98,184.81	44,939.51	9,822,881.03
1-Jan-14	143,124.32	97,737.67	45,386.65	9,777,494.38
1-Apr-14	143,124.32	97,286.07	45,838.25	9,731,656.12
1-Jul-14	143,124.32	96,829.98	46,294.34	9,685,361.78
1-Oct-14	143,124.32	96,369.35	46,754.97	9,638,606.81
1-Jan-15	143,124.32	95,904.14	47,220.18	9,591,386.63
1-Apr-15	143,124.32	95,434.30	47,690.02	9,543,696.61
1-Jul-15	143,124.32	94,959.78	48,164.54	9,495,532.07
1-Oct-15	143,124.32	94,480.54	48,643.78	9,446,888.29
1-Jan-16	143,124.32	93,996.54	49,127.78	9,397,760.51
1-Apr-16	143,124.32	93,507.72	49,616.60	9,348,143.91
1-Jul-16	143,124.32	93,014.03	50,110.29	9,298,033.62
1-Oct-16	143,124.32	92,515.43	50,608.89	9,247,424.74
1-Jan-17	143,124.32	92,011.88	51,112.44	9,196,312.29
1-Apr-17	143,124.32	91,503.31	51,621.01	9,144,691.28
1-Jul-17	143,124.32	90,989.68	52,134.64	9,092,556.64
1-Oct-17	143,124.32	90,470.94	52,653.38	9,039,903.26
1-Jan-18	143,124.32	89,947.04	53,177.28	8,986,725.97
1-Apr-18	143,124.32	89,417.92	53,706.40	8,933,019.58
1-Jul-18	143,124.32	88,883.54	54,240.78	8,878,778.80
1-Oct-18	143,124.32	88,343.85	54,780.47	8,823,998.33
1-Jan-19	143,124.32	87,798.78	55,325.54	8,768,672.79
1-Apr-19	143,124.32	87,248.29	55,876.03	8,712,796.77
1-Jul-19	143,124.32	86,692.33	56,431.99	8,656,364.78
1-Oct-19	143,124.32	86,130.83	56,993.49	8,599,371.28
1-Jan-20	143,124.32	85,563.74	57,560.58	8,541,810.71
1-Apr-20	143,124.32	84,991.02	58,133.30	8,483,677.41
1-Jul-20	143,124.32	84,412.59	58,711.73	8,424,965.68
1-Oct-20	143,124.32	83,828.41	59,295.91	8,365,669.76
1-Jan-21	143,124.32	83,238.41	59,885.91	8,305,783.86
1-Apr-21	143,124.32	82,642.55	60,481.77	8,245,302.09
1-Jul-21	143,124.32	82,040.76	61,083.56	8,184,218.52
1-Oct-21	143,124.32	81,432.97	61,691.35	8,122,527.18

Payment Date	Lease Payment	Interest Component	Principal Component	Principal Balance
1-Jul-32	143,124.32	48,692.40	94,431.92	4,799,276.95
1-Oct-32	143,124.32	47,752.81	95,371.51	4,703,905.43
1-Jan-33	143,124.32	46,803.86	96,320.46	4,607,584.97
1-Apr-33	143,124.32	45,845.47	97,278.85	4,510,306.12
1-Jul-33	143,124.32	44,877.55	98,246.77	4,412,059.35
1-Oct-33	143,124.32	43,899.99	99,224.33	4,312,835.02
1-Jan-34	143,124.32	42,912.71	100,211.61	4,212,623.41
1-Apr-34	143,124.32	41,915.60	101,208.72	4,111,414.69
1-Jul-34	143,124.32	40,908.58	102,215.74	4,009,198.95
1-Oct-34	143,124.32	39,891.53	103,232.79	3,905,966.15
1-Jan-35	143,124.32	38,864.36	104,259.96	3,801,706.20
1-Apr-35	143,124.32	37,826.98	105,297.34	3,696,408.85
1-Jul-35	143,124.32	36,779.27	106,345.05	3,590,063.80
1-Oct-35	143,124.32	35,721.13	107,403.19	3,482,660.62
1-Jan-36	143,124.32	34,652.47	108,471.85	3,374,188.77
1-Apr-36	143,124.32	33,573.18	109,551.14	3,264,637.63
1-Jul-36	143,124.32	32,483.14	110,641.18	3,153,996.45
1-Oct-36	143,124.32	31,382.26	111,742.06	3,042,254.40
1-Jan-37	143,124.32	30,270.43	112,853.89	2,929,400.51
1-Apr-37	143,124.32	29,147.54	113,976.78	2,815,423.72
1-Jul-37	143,124.32	28,013.47	115,110.85	2,700,312.87
1-Oct-37	143,124.32	26,868.11	116,256.21	2,584,056.66
1-Jan-38	143,124.32	25,711.36	117,412.96	2,466,643.71
1-Apr-38	143,124.32	24,543.10	118,581.22	2,348,062.49
1-Jul-38	143,124.32	23,363.22	119,761.10	2,228,301.39
1-Oct-38	143,124.32	22,171.60	120,952.72	2,107,348.67
1-Jan-39	143,124.32	20,968.12	122,156.20	1,985,192.47
1-Apr-39	143,124.32	19,752.67	123,371.65	1,861,820.82
1-Jul-39	143,124.32	18,525.12	124,599.20	1,737,221.61
1-Oct-39	143,124.32	17,285.36	125,838.96	1,611,382.65
1-Jan-40	143,124.32	16,033.26	127,091.06	1,484,291.59
1-Apr-40	143,124.32	14,768.70	128,355.62	1,355,935.97
1-Jul-40	143,124.32	13,491.56	129,632.76	1,226,303.21
1-Oct-40	143,124.32	12,201.72	130,922.60	1,095,380.61
1-Jan-41	143,124.32	10,899.04	132,225.28	963,155.33
1-Apr-41	143,124.32	9,583.40	133,540.92	829,614.40
1-Jul-41	143,124.32	8,254.66	134,869.66	694,744.74
1-Oct-41	143,124.32	6,912.71	136,211.61	558,533.13
1-Jan-42	143,124.32	5,557.40	137,566.92	420,966.22
1-Apr-42	143,124.32	4,188.61	138,935.71	282,030.51
1-Jul-42	143,124.32	2,806.20	140,318.12	141,712.40
1-Oct-42	143,124.32	1,410.04	141,714.28	(1.89)